

windeln.de SE

INFORMATION PURSUANT TO SECTION 125 PARA. 1 AND PARA. 5 OF THE GERMAN STOCK CORPORATION ACT (AKTIENGESETZ), ART. 4 PARA. 1 AND TABLE 3 OF THE ANNEX TO THE IMPLEMENTING REGULATION (EU) 2018/1212 ("REGULATION")

Type of information	Description (in accordance with the Regulation)
A. Specification of the message	
1. Unique identifier of the event	Extraordinary General Meeting of windeln.de SE on 28 January 2022 <i>In the format according to the Regulation:</i> 224bd778fc5bec118126005056888925
2. Type of message	Meeting Notice <i>In the format according to the Regulation:</i> NEWM
B. Specification of the issuer	
1. ISIN	DE000WNDL201; DE000WNDL227
2. Name of issuer	windeln.de SE
C. Specification of the meeting	
1. Date of the General Meeting	28 January 2022 <i>In the format according to the Regulation:</i> 20220128
2. Time of the General Meeting	11:00 hours (CET) <i>In the format according to the Regulation:</i> 10:00 hours (UTC)
3. Type of General Meeting	Extraordinary general meeting in the form of a virtual general meeting without physical presence of the shareholders and their proxies <i>In the format according to the Regulation:</i> XMET
4. Location of the General Meeting	Location of the General Meeting in the meaning of the German Stock Corporation Act (<i>AktG</i>): Business premises of windeln.de SE, Stefan-George-Ring 23, 81929 Munich URL to the password-protected Shareholder Portal to follow the audio and video transmission of the general

	meeting as well as to exercise shareholder's rights: https://corporate.windeln.de/en/investor-relations-2/
5. Record Date	6 January 2022, 24:00 hours (CET) This Record Date according to the Regulation is a banking work-related date which does not correspond to the Record Date within the meaning of Section 123 (4) sentence 2 German Stock Corporation Act (<i>AktG</i>). A detailed explanation can be found in the convocation document for the general meeting. <i>In the format according to the Regulation: 20220106</i>
6. Uniform Resource Locator (URL)	https://corporate.windeln.de/en/investor-relations-2/
D. Participation in the general meeting – Electronic postal vote	
1. Method of participation by shareholder	Voting by electronic postal vote <i>In the format according to the Regulation: EV</i>
2. Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 21 January 2022, 24:00 hours (CET) <i>In the format according to the Regulation: 20220121; 23:00 hours (UTC)</i>
3. Issuer deadline for voting	Until the start of voting at the virtual General Meeting on 28 January 2022 <i>In the format according to the Regulation: 20220128; until the start of voting</i>
D. Participation in the general meeting - Proxy and instruction to the proxies appointed by the Company	
1. Method of participation by shareholder	Voting by proxy and instruction to the proxies appointed by the Company <i>In the format according to the Regulation: PX</i>
2. Issuer deadline for the notification of participation	Registration for the General Meeting by no later than 21 January 2022, 24:00 hours (CET) <i>In the format according to the Regulation: 20220121; 23:00 hours (UTC)</i>

3. Issuer deadline for voting	<p>Voting by proxy and instruction to the proxies appointed by the Company via the Shareholder Portal: Until the start of voting at the virtual General Meeting on 28 January 2022</p> <p><i>In the format according to the Regulation: 20220128; until the start of voting</i></p> <p>Voting by proxy and instruction to the proxies appointed by the Company in text form by letter or e-mail: 27 January 2022, 24:00 hours (CET) (receipt)</p> <p><i>In the format according to the Regulation: 20220127; 23:00 hours (UTC)</i></p>
D. Participation in the general meeting - Power of attorney to a third party	
1. Method of participation by shareholder	<p>Voting via power of attorney to a third party</p> <p><i>In the format according to the Regulation: PX</i></p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by no later than 21 January 2022, 24:00 hours (CET)</p> <p><i>In the format according to the Regulation: 20220121; 23:00 hours (UTC)</i></p>
3. Issuer deadline for voting	<p>Voting through power of attorney to a third party (including power of attorney and eventually instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of Section 135 para. 8 German Stock Corporation Act (AktG)) via the Shareholder Portal: Until the start of voting at the virtual General Meeting on 28 January 2022</p> <p><i>In the format according to the Regulation: 20220128; until the start of voting</i></p> <p>Voting through power of attorney to a third party (including power of attorney and eventually instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of Section 135 para. 8 German Stock Corporation Act (AktG)) in text form by letter or e-mail: 27 January 2022, 24:00 hours (CET) (receipt)</p>

	<i>In the format according to the Regulation: 20220127; 23:00 hours (UTC)</i>
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Notification by the management board of the loss in the amount of half of the share capital pursuant to Section 92 German Stock Corporation Act (<i>AktG</i>)
3. Uniform Resource Locator (URL) of the materials	https://corporate.windeln.de/en/investor-relations-2/
4. Vote	Keine
5. Alternative voting options	N/A
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the reduction of the share capital (<i>Grundkapital</i>) by way of redemption of two shares in simplified procedure and corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://corporate.windeln.de/en/investor-relations-2/
4. Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5. Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the reduction of the share capital (<i>Grundkapital</i>) in accordance with the provisions regarding the ordinary capital reduction pursuant to Sections 222 et seq. German Stock Corporation Act (<i>AktG</i>) by way of a consolidation of shares and corresponding amendment of the Articles of Association

3. Uniform Resource Locator (URL) of the materials	https://corporate.windeln.de/en/investor-relations-2/
4. Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5. Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the increase of the share capital (<i>Grundkapital</i>) of the Company by up to EUR 7,000,000.00 by way of a capital increase against cash contribution with granting of subscription rights
3. Uniform Resource Locator (URL) of the materials	https://corporate.windeln.de/en/investor-relations-2/
4. Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5. Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention <i>In the format according to the Regulation: VF, VA, AB</i>
E. Agenda – Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Reduction of the size of the Supervisory Board from six to three members and corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://corporate.windeln.de/en/investor-relations-2/
4. Vote	The agenda item is subject to a binding vote <i>In the format according to the Regulation: BV</i>
5. Alternative voting options	The following voting options are available for the voting: vote in favour, vote against, abstention

	<i>In the format according to the Regulation: VF, VA, AB</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Transmission of motions for additions to the agenda	
1. Object of deadline	Transmission of requests for additional agenda items (Section 122 para. 2 German Stock Corporation Act (AktG))
2. Applicable issuer deadline	28 December 2021, 24:00 hours (CET) <i>In the format according to the Regulation: 20211228; 23:00 hours (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Submission of counter-motions and election proposals to the proposed resolutions on the items of the agenda	
1. Object of deadline	Submission of counter-motions on a specific agenda item (Section 126 German Stock Corporation Act (AktG)) and election proposals to proposed resolutions on the items of the agenda (Section 127 German Stock Corporation Act (AktG))
2. Applicable issuer deadline	13 January 2022, 24:00 hours (CET) <i>In the format according to the Regulation: 20220113; 23:00 (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights - Electronic submission of questions	
1. Object of deadline	Electronic submission of questions (only possible via email to FragenaoHV2022@windeln.de)
2. Applicable issuer deadline	26 January 2022, 24:00 hours (CET) <i>In the format according to the Regulation: 20220126; 23:00 (UTC)</i>
F. Specification of the deadlines regarding the exercise of other shareholders rights – Objection to resolutions	
1. Object of deadline	Electronic filing of objections against the resolutions of the General Meeting (only possible via email to WiderspruchaoHV2022@windeln.de)
2. Applicable issuer deadline	28 January 2022, from the beginning of the General Meeting until the end of the General Meeting

	<i>In the format according to the Regulation: 20220128,</i> from the beginning of the General Meeting until the end of the General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights - Following the general meeting live in video and audio via the internet	
1. Object of deadline	Following the general meeting live in video and audio via the internet (only possible through the Shareholder Por- tal)
2. Applicable issuer deadline	28 January 2022, from 11:00 hours (CET) until the end of the General Meeting <i>In the format according to the Regulation: 20220128,</i> from 10:00 hours (UTC) until the end of the General Meeting